

Central
 Daylight Time

TUESDAY, JULY 28

Subject to change

11:45 a.m.	<p>Solution roundtable—Sage 100 ERP: Ideas for how to use Microsoft Access with SQL-specific pass-through queries as a data source for reports</p> <p>Business roundtable: Too much data, not enough information—how do you make sense of it all?</p> <p>Solution roundtable—Sage 50 Accounting—U.S. Edition: Getting the most out of the Financial Statement Designer</p> <p>Business roundtable: When does it make sense to extend your ERP system with customizations, and when should you look further inside the box?</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: I didn't know you could do that! Processes that can be accomplished in Sage 50 that you didn't know about.</p> <p>Business roundtable: Increasing user adoption . . . dealing with employee resistance.</p>
1:30 p.m.	<p>Follow-up chats: Wish you had more time to continue a great conversation you started at Sage City Live? Make plans to meet back up at the Sage City Live area during this "open floor" period.</p> <p>Sage City Q&A: Meet the Sage City Mayor and get your Sage City "how to" questions answered in a casual drop-in environment.</p> <p>Spotlight conversations: Learn more about the two newest solutions to join the Sage City family: Sage Life and Sage Impact.</p>
2:30 p.m.	<p>Business roundtable: Training, training, and more training—taking advantage of nontraditional training opportunities to fully utilize your software purchase</p> <p>Solution roundtable—Sage ERP X3: Ways to manufacture without Master Production Schedule (MPS) or Material Requirements Planning (MRP) using inventory allocations shortages</p> <p>Business roundtable: Canadian charities and the CRA—working with the charities directorate</p> <p>Solution roundtable—Sage 100 ERP: Best practices for Bank Reconciliation</p> <p>Solution roundtable—Sage 300 Construction and Real Estate: Report Designer and custom reports: How to determine if an existing report can be modified to meet your needs. Using design formulas for sorting, conditional printing, filtering data, and run-time prompts.</p> <p>Solution roundtable—Sage 100 ERP: Custom reporting . . . how do you mine your ERP data for information beyond the basics?</p>
3:30 p.m.	<p>Follow-up chats: Wish you had more time to continue a great conversation you started at Sage City Live? Make plans to meet back up at the Sage City Live area during this "open floor" period.</p> <p>Sage City Q&A: Meet the Sage City Mayor and get your Sage City "how to" questions answered in a casual drop-in environment.</p> <p>Spotlight conversations: Learn more about the two newest solutions to join the Sage City family: Sage Life and Sage Impact.</p>
4:30 p.m.	<p>Solution roundtable—Sage Alerts and Workflow (also known as Knowledgesync): Share, brainstorm, and learn ideas for great alerts</p> <p>Business roundtable: Strategies for planning (and surviving) a migration</p> <p>Solution roundtable—Sage 50 Accounting—U.S. Edition: Discussion for former QuickBooks and Sage DacEasy users on customizing forms so you can continue using old check stock or other preprinted forms, as well as general topics such as adding extra lines to check stubs and putting your logo on invoices.</p> <p>Business roundtable: "Scope creep" and "scope sprint". . . proper scoping and change management are important—what are your best practices for getting a project moving forward on the right foot?</p> <p>Business roundtable: What is/will be the impact of the cloud on your business?</p>

Central
 Daylight Time

WEDNESDAY, JULY 29

Subject to change

11:45 a.m.	<p>Business roundtable: Best practices for transitioning to paperLESS/low paper workflows for solo and small businesses</p> <p>Solution roundtable—Sage ERP X3: Using purchasing in conjunction with Sage Inventory Advisor and MRP and shipping using a keyboard wedge barcode reader to record tracking numbers</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: Ideas for setting up accounts and reconciliation</p> <p>Solution roundtable—Sage 100 ERP: Purchase clearing . . . what is it, and how do you manage it?</p> <p>Solution roundtable—Sage 300 Construction and Real Estate: Financial Statement Designer . . . beyond the basics</p> <p>Solution roundtable—Sage 100 ERP: Customization . . . how do you tune Sage 100 ERP for your environment and business processes?</p>
1:30 p.m.	<p>Follow-up chats: Wish you had more time to continue a great conversation you started at Sage City Live? Make plans to meet back up at the Sage City Live area during this “open floor” period.</p> <p>Sage City Q&A: Meet the Sage City Mayor and get your Sage City “how to” questions answered in a casual drop-in environment.</p> <p>Spotlight conversations: Learn more about the two newest solutions to join the Sage City family: Sage Life and Sage Impact.</p>
2:30 p.m.	<p>Business roundtable: Understanding error messages . . . what Sage tech support, your partner, and colleagues in Sage City need to know before they can help you</p> <p>Solution roundtable—Sage 300 ERP: Ideas for filling in the gaps when your ERP system doesn’t do everything you need</p> <p>Business roundtable: Using Excel to prepare data for importing . . . what are your best tips for using Excel to reformat data when moving information between systems?</p> <p>Business roundtable: Planning ahead for the challenges of working with both remote and in-house developers</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: Reconciliations—help me please! Or can someone else do this job?</p> <p>Business roundtable: Best practices for the distribution industry—how are you monitoring customer compliance, leveraging operating lines, and choosing your e-commerce platforms? Open discussion on business issues from technology to scalability for organizations in a distribution or franchise-management role.</p>
3:30 p.m.	<p>Follow-up chats: Wish you had more time to continue a great conversation you started at Sage City Live? Make plans to meet back up at the Sage City Live area during this “open floor” period.</p> <p>Sage City Q&A: Meet the Sage City Mayor and get your Sage City “how to” questions answered in a casual drop-in environment.</p> <p>Spotlight conversations: Learn more about the two newest solutions to join the Sage City family: Sage Life and Sage Impact.</p>
4:30 p.m.	<p>Solution roundtable—Sage Timeslips: Electronic billing in the legal vertical—getting your invoicing to comply with the LEDES “standard”</p> <p>Solution roundtable—Sage ERP X3: Best practices for using Sage Enterprise Intelligence to enhance reporting capabilities.</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: Year-end (fiscal and calendar) best practices</p> <p>Business roundtable: How to find information and answers—utilizing in-program help, Sage Knowledgebase, and of course Sage City!</p> <p>Solution roundtable—Sage 300 Construction and Real Estate: Payroll . . . effective use of formulas for deductions, fringes, or other pays</p> <p>Solution roundtable—Sage 100 ERP: Backup and recovery . . . what are your best practices for protecting your critical ERP data?</p>

Central
Daylight Time

THURSDAY, JULY 30

Subject to change

11:45 a.m.	<p>Business roundtable: Interest on lawyers' trust accounting issues—how to keep you or your customers from losing their bar license by handling the IOLTA account correctly</p> <p>Solution roundtable—Sage ERP X3: Getting the most from Financial Data Extractor</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: Getting the most out of inventory setup and maintenance</p> <p>Business roundtable: Keeping your books clean and ready for your CPA and auditor (and reducing their fees).</p> <p>Solution roundtable—Sage 300 Construction and Real Estate: Data file maintenance . . . considerations when moving transactions to history or creating archive data folders</p> <p>Solution roundtable—Sage 100 ERP: Version upgrades and product updates: How do you approach keeping your system current?</p> <p>Solution roundtable—Sage 100 ERP: Getting the most out of Custom Office by utilizing scripts</p>
1:30 p.m.	<p>Follow-up chats: Wish you had more time to continue a great conversation you started at Sage City Live? Make plans to meet back up at the Sage City Live area during this "open floor" period.</p> <p>Sage City Q&A: Meet the Sage City Mayor and get your Sage City "how to" questions answered in a casual drop-in environment.</p> <p>Spotlight conversations: Learn more about the two newest solutions to join the Sage City family: Sage Life and Sage Impact.</p>
2:30 p.m.	<p>Business roundtable: Strategies for setting up IT budgets</p> <p>Solution roundtable—Sage 50 Accounting—U.S. Edition: Do you need to accrue sick time, vacation, or PTO based on actual hours worked? Sage 50 can do this! Come and learn how to customize payroll formulas in Sage 50 to allow hourly accruals and share other payroll customizations.</p> <p>Business roundtable: Beyond SAP® Crystal Reports . . . what other tools do you use to mine your data?</p> <p>Solution roundtable—Sage 50 Accounting—Canadian Edition: Backups and restores—making them work for you</p> <p>Solution roundtable—Sage Intelligence: Getting from Aaaargh to Aaaahhh when it comes to creating adequate reports quickly and easily in Sage 50 Accounting—U.S. Edition. Bring your questions and best practices to share at one of two simultaneously held roundtable discussions.</p>

